

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 22, 2004

REGISTRATION NO.: 24685

BONDS ISSUED BY: School District of Maplewood-Richmond Heights

AMOUNT OF ISSUE: \$1,500,000.00 (remainder of \$8,600,000 authorized)

COUNTY: of St. Louis

DATE OF ISSUE: December 29, 2004 (Series 2004A)

MONTH OF MATURITY: December

PURPOSE OF BONDS: Acquiring, constructing, renovating, improving, furnishing and equipping District facilities and grounds, including but not limited to
(1) renovating existing and constructing new academic space, renovating the gymnasium and locker rooms, installing a new security system, upgrading technology and upgrading structural components of the High School,
(2) renovating the restrooms and upgrading structural components of the Early Childhood Center, (3) acquiring, constructing, furnishing and equipping a new library for the Middle School and High School, including any necessary acquisition of land therefor. (Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government annually allocates the congressionally mandated amount of QZABs among the fifty states. School districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive a federal tax credit at a rate determined by the government.)*

Rate of Interest

Amount

Maturity

\$

12/29/2020

ARE BONDS CALLABLE: No

BOND REGISTRAR: Office of the District's Treasurer

INTEREST PAYABLE: (Principal) December 29, 2020

BY: Office of the District's Treasurer

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Bank of America, N.A., St. Louis, Missouri

PURCHASE PRICE: \$1,500,000.00

INTEREST RATE: 0.0000%

ASSESSED VALUATION: \$199,162,240

INDEBTEDNESS: (Including this issue) \$27,636,061.35

NOTICE OF ELECTION: Published two newspapers July 21 and 28, 2004

DATE OF ELECTION: August 3, 2004

ELECTION RESULTS: Yes...2,542; No...1,506

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

*The bondholder must include the allowed amount of tax credit in gross income for tax purposes. The tax credit rate is 5.27%.)